

Rotary Club *of* Chicago



The World's First Service Club
Founded February 23, 1905, Chicago, IL USA
Another year, another chance to change history
We apply our leadership and expertise to solve social issues
End Polio Now

MEMBERSHIP PROPOSAL

The Rotary Club *of* Chicago

ROTARY/One Foundation, Inc.

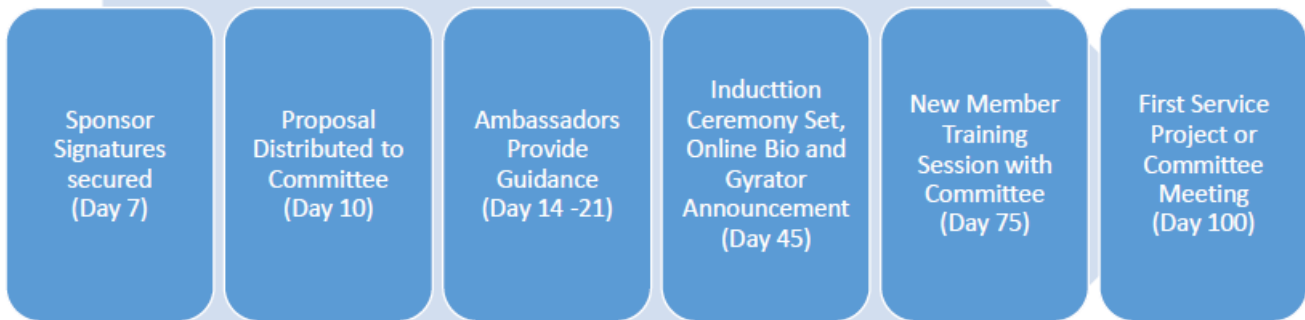
Rotaract Club of Chicago

University of Chicago Rotaract Club

New Member Review and Approval Process



Membership Committee process



ABOUT ROTARY

THE BENEFITS OF MEMBERSHIP

Service

Club members have many opportunities for humanitarian service, both locally and internationally. Rotarians regularly experience the fulfillment that comes from giving back to the community.

Friendship

Rotary was founded on fellowship, a cornerstone that continues to attract members today. Rotarians enjoy camaraderie with like-minded professionals, and club projects provide opportunities to develop enduring friendships. Club members who travel have friendly contacts in almost every city of the world.

Family

Rotary sponsors some of the world's largest exchange and educational programs. Rotary clubs provide innovative training opportunities and mentoring for young leaders, and they involve family members in a wide range of social and service activities.

Ethics

Encouraging high ethical standards and respect for all worthy vocations has been a hallmark of Rotary from its earliest days. In their business and professional lives, Rotarians abide by the Four-Way Test of the things we think, say or do: Is it the TRUTH? Is it FAIR to all concerned? Will it build GOODWILL and BETTER FRIENDSHIPS? Will it be BENEFICIAL to all concerned?

Leadership

Rotary is an organization of successful professionals. Team-building, fundraising, public speaking, planning, organization, and communication are just some of the leadership skills that club members can exercise and enhance. Being a Rotary leader provides further experience in motivating, inspiring, and guiding others.

Networking

An original goal of Rotary was to allow club members to meet periodically and enlarge their circle of business and professional acquaintances. As members of the oldest service club in the world, Rotarians represent a cross-section of their community's business owners, executives, managers, political leaders, and professionals – people who make decisions and influence policy.

Rotary Club of Chicago Membership Proposal Process

Proposals may be emailed or mailed, as per the instructions below:

1. Complete the proposal form and provide information as requested. Please attach your resume and/or biography and email us an electronic photograph at office@rotaryone.club with your application.
2. Send your completed application, along with bank or credit card information to The Rotary Club of Chicago, 65 West Jackson Blvd., Chicago, IL 60604. If paying by credit card, you may fill out the section included on this form. The application may also be returned by your sponsor(s) or given to the Chief Administrative Officer at a club meeting. For security reasons, if submitting your application via email, please do not include credit card information. Call the Rotary office and we will add this information to your application.
3. After your proposal is received you will receive an e-mail confirmation from our office. You will be interviewed by our Membership Committee and your application will be submitted to The Board of Directors for review and approval. Once the Board has approved your membership, you will be listed to the Club for ten days. After the ten day waiting period, should no objections arise, you will be considered approved for membership. Should your membership be approved, you will be notified promptly. In the meantime, you are invited to participate in club meetings and events to acquaint yourself with the members.

ABOUT ROTARY

PURPOSE AND HISTORY

Rotary



Rotary International is a volunteer organization of business and professional leaders who provide humanitarian service, and help to build goodwill and peace in the world. There are approximately 1.3 million Rotary club members belonging to 33,000 Rotary clubs in more than 200 countries and geographical areas.

Founded in Chicago in 1905, Rotary celebrated 100 years of service in 2005. Known as ROTARY/One, the Rotary Club of Chicago started on February 23, 1905. Leaders of the Club went on to establish Rotary International in 1910. Paul Harris, Rotary's founder, became the first international president. Ches Perry, of ROTARY/One, became the first general secretary of the newly formed international office. Every member has a classification that reflects the member's business or profession. Rotary has two types of membership: Active and Honorary.



The Rotary Club of Chicago – ROTARY/One

Today the club meets five times a month; on the second, third & fourth Tuesdays at noon at the Union League Club of Chicago (65 West Jackson Blvd) and evening Rotary After Work; on the first Tuesday at 6:00 p.m. Check the club calendar for venues. There are also social events, including every third Thursday. The Club foundation, ROTARY/One Foundation, distributes grants, manages programs and

projects each year to support US nonprofits and international NGOs. The Club is governed by a Board of Directors and officers. Cheryl McIntyre is the 2015-2016 President. The board organizes the work of the club through committees including: Club Service, Community Service, Finance, International Service, Membership, Public Relations and Vocational Service/JOB1. The Club's foundation is guided by a separate Board of Trustees, appointed by the Club Board. The Club is supported and administered by effectus, LLC. David Phelps serves as the club's Chief Administrative Officer. The office is remote and 'virtual'. Contact by phone at 312-372-3900 and email at office@rotaryone.club.

ROTARY INTERNATIONAL and The Rotary Foundation of Rotary International.

Rotary International's headquarters is in Evanston, IL (USA), www.rotary.org. The Rotary Foundation has awarded more than US\$2.4 billion in grants, which are administered at the local level by Rotary clubs.

What is the purpose of Rotary?

Rotary clubs exist to improve communities through a range of humanitarian, intercultural and educational activities. Clubs advance international understanding by partnering with clubs in other countries. Rotary also encourages high ethical standards in all vocations.

What do Rotary clubs do?

Rotary clubs address critical issues at home and abroad by providing health care and medical supplies, clean water, food, job training, youth development, and education to millions of people in need. Examples of Rotary's focus areas include:

Polio Eradication - In 1985, Rotary International created PolioPlus – a program to immunize all the world's children against polio. To date, Rotary has contributed US\$800 million and countless volunteer hours to the protection of more than two billion children in 122 countries. These efforts are providing much needed polio vaccine, operational support, medical personnel, laboratory equipment and educational materials for health workers and parents. In addition, Rotary has played a major role in decisions by donor governments to contribute over \$4 billion to the effort. With its community-based network worldwide,

PURPOSE AND HISTORY (Con't)

Rotary is the volunteer arm of the global partnership dedicated to eradicating polio. Rotary volunteers assist in vaccine delivery, social mobilization and logistical help in cooperation with the national health ministries, the World Health Organization (WHO), UNICEF, and the U.S. Centers for Disease Control and Prevention.

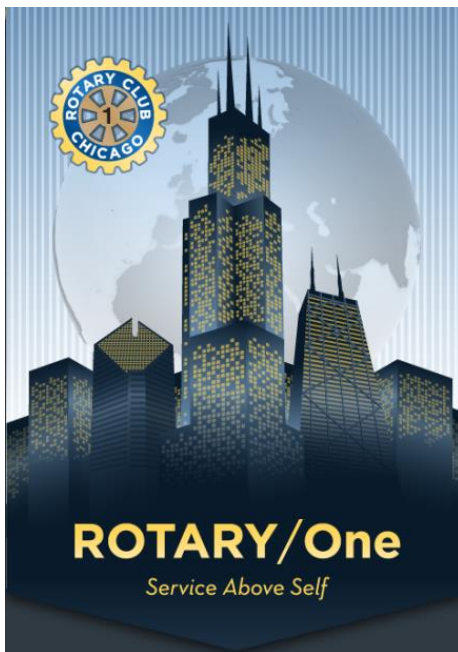
Peace - In an effort to educate tomorrow's peacemakers and ambassadors, up to 110 Rotary World Peace Fellows are sponsored each year to study at one of the eight universities for International Studies in peace and conflict resolution. Since 2002, over 350 fellows from over 75 countries have participated at a cost of more than \$23 million.

International Education - Rotary is the world's largest privately-funded source of international scholarships. Each year, about 1,000 university students receive Rotary scholarships to study abroad. Rotary clubs also coordinate a high school-age student exchange program that has sent nearly 8,000 students abroad for three months to a year.

Humanitarian Projects - Rotary clubs initiate thousands of humanitarian service projects every year. These volunteer-driven projects address the root causes of conflict, such as hunger, poverty, disease and illiteracy.

Literacy - Rotary clubs work to improve literacy rates worldwide. A unique, Rotary-pioneered approach called the Concentrated Language Encounter (CLE) has proven very effective in resource-strapped developing countries. It was so successful in Thailand, that the Thai government adopted the program nationwide.

Water Management - Recognizing the importance of clean water, many Rotary clubs help to install wells and develop water treatment and distribution systems to increase access to fresh drinking water for communities in need, especially in developing countries.



AN ORGANIZATION OF BUSINESS AND PROFESSIONAL LEADERS • UNITED WORLDWIDE •
1.2 MILLION MEMBERS • IN MORE THAN 200 COUNTRIES • PROVIDING HUMANITARIAN
SERVICE • BUILDING GOODWILL AND PEACE IN THE WORLD



EXPECTATIONS OF CLUB MEMBERS – ACTIVE, HONORARY

The Rotary Club of Chicago – the founding club in the worldwide Rotary movement – is a group of professional men and women committed to local and international service, each other's personal and professional success and setting the standard for ethical leadership. As such, we expect the following from each other...

Financial Obligations. Prompt payment of dues to support the Club's operations, as outlined in Rotary Easy Pay. Members participate in the Rotary Easy Pay program with automatic monthly payments for dues, meals and additional event attendance. Automatic monthly payments on or about the first of each month are generated from credit cards or bank accounts. Active and Active-Young Professional (39 years old and under) dues include the three or four Tuesday luncheons and/or Rotary After Work meetings, as well as a variety of other special event benefits quarterly. Honorary member dues are annual. Honorary and member luncheon and event costs are à la carte .

Dues. Active - \$160 per month; Active-Young Professional - \$135 per month; Honorary/Diplomat - \$25 annual. A onetime membership proposal application fee of \$350 for Active and Active-Young Professional is due at submission of application; there is no fee for Honorary-Diplomat applications. Special considerations may be granted by the club board of directors.

Support of the ROTARY/One Foundation, which underwrites the service efforts of the Club. We expect that every member of the Club will a) make contributions to the ROTARY/One Foundation commensurate with his or her ability; and b) make the ROTARY/One Foundation a top priority for his or her personal philanthropy. Our hope is that each member of the Club each year becomes a Ches Perry Fellow, a designation currently awarded to any person who makes a \$1,000 contribution to the ROTARY/One Foundation.

Support of The Rotary Foundation of Rotary International, which underwrites international service efforts coordinated by Rotary International. Again, we expect that every member of the Club will make contributions to the Rotary Foundation commensurate with his or her ability, but of at least \$100 annually. Our hope is that each member of the Club becomes a Paul Harris Fellow, a designation currently awarded to any person who makes a \$1,000 contribution to The Rotary Foundation.

Participation in Club activities. We expect each member to attend at least two of the Club's meetings or luncheons each month. Participation in other Rotary activities are considered in lieu of attendance at the weekly meetings or luncheons, including attendance at other Rotary club meetings, participation in the Club service activities, attendance at Club committee meetings and participation in Rotary District and Rotary International activities. Active and Active-Young Professional members may have their account credited with \$15 upon production of a 'make-up' card from another club he or she visited within 14 days of a missed regular meeting of the club.

Participation in Club service projects. As the world's first service club, we expect that each member of the Club not only support the Club's service projects financially through the ROTARY/One Foundation, but actively plan and participate in the execution of those service projects. Each member of the Club chooses or is assigned to at least one committee or project task force, which is charged with the planning and coordination of those activities.

Commitment to each other's success. As a club originally founded to facilitate business networking, we encourage members to support each other professionally. Through our weekly luncheon or evening meetings, fellowship activities and service projects, we expect that members will develop relationships that will encourage and enable them to advance in their careers.

Facilitation of Club meetings. We expect that each member of the Club will facilitate at least one luncheon meeting annually by serving as a greeter of members and guests, invocator or similar role.

Ethical Behavior. Ethical behavior in our personal and professional lives. We expect each member to strive to set the standard for ethical behavior in his or her vocation and community.



MEMBERSHIP DUES – METHOD OF PAYMENT – ROTARY EASY PAY

Simple Automatic Payments via Electronic Funds Transfer (EFT)

Registration: Please complete the payment section on Part Two of the Membership Proposal Application. Select the type of recurring EFT desired.

Invoices, Monthly Summary Statements: You will not receive a paper invoice or monthly summary statement of invoices for membership dues when you are enrolled in EFT through Rotary Easy Pay. Payments will appear on your bank or credit card statement as “Rotary Club of Chicago”. For à la carte charges you will receive an email of charges to be taken.

Timing: Payments for monthly dues will be taken from your account on or about the 1st of each month. All dues are paid at the beginning of the month they apply to. Ala carte registrations & events will be taken from your account between the 10th and the 23rd of each month.

Rejected Transactions: If the EFT payment rejects for any reason, you will be contacted and payment will need to be made by check or credit card while EFT transaction is reestablished. There is a \$25 reject fee if items are returned for insufficient funds.

Terminating: Written notice must be given ten (10) days prior to the earliest time frame for transactions as indicated about that is by the 1st for dues and the 8th through 15th for à la carte. This provision is for EFT payments only. Please refer to membership policy for resignations and transfers.

Refunds: To process an EFT refund (placing money back in member’s checking accounts or credits to credit cards), Rotary will require at least five (5) days after the withdrawal was made to ensure valid payment.

Notices: The board of directors of the Rotary Club of Chicago will give a minimum of thirty (30) days’ notice of monthly dues changes.

Agreement. Submission of the Membership Proposal Application serves as acknowledge and agreement with the following: *“Please execute for payment monthly membership dues and any and all à la carte registrations & events sponsored or managed by the Rotary Club of Chicago. I, as the undersigned, authorize The Rotary Club of Chicago, Inc., or its designated assignee (hereinafter referred to as Rotary/Chase), to initiate EFT transfer entries and to credit and/or debit the account identified herein for monthly Rotary Club membership dues (and à la carte meals, if designated). This authorization shall remain in effect unless and until Rotary/Chase has received written notification from the Member that this authorization has been terminated in such time and manner to allow Rotary/Chase to act. Undersigned represents and warrants to Rotary/Chase that the person executing this Release is an authorized signatory on the Account referenced above and all information regarding the Account and Account Owner is true and correct.”*

Rotary
Club *of* Chicago



ROTARY/One Foundation, Inc.
Rotaract Club of Chicago
University of Chicago Rotaract Club

65 West Jackson Blvd.
Chicago, IL 60604
312-372-3900
www.rotaryone.org
office@rotaryone.club



ROTARY CLUB OF CHICAGO

MEMBERSHIP PROPOSAL PART ONE

By submitting your application for membership in The Rotary Club of Chicago, you agree to adhere to the Constitution and By-laws governing the Club, foster the spirit of Rotary, and live Rotary's Four-Way Test. These documents can be viewed by visiting www.rotaryone.org. You also agree to allow your photograph, name, address, phone number and email to be published in our membership roster and in our electronic database for distribution only to members of the Club, the Club Office and Rotary International. Remember that Rotary membership is by invitation and line of business and your application must be approved by the Membership Committee and Club Board of Directors.

PLEASE TYPE OR PRINT CLEARLY

Date

Have you been a member of a Rotary Club in the past?

Year of your last membership Club name

If yes, do you know your membership ID?

| Prefix | First Name | MI | Last Name | Badge Name |
|----------------------|----------------------|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

| Job Title | Company/Organization |
|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> |

Company/ Organization Website

BUSINESS

Street Address

| City | State | Zip Code |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

HOME

Street Address

| City | State | Zip Code |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

CONTACT INFORMATION

| Primary e-mail | Secondary e-mail |
|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> |

| Business Phone | Home Phone | Mobile Phone |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

What is your preferred mailing address?



ROTARY CLUB OF CHICAGO

MEMBERSHIP PROPOSAL PART TWO

How did you learn about the Rotary Club of Chicago?

DATE of BIRTH
 Month Day Year

Spouse/Partner Name

Reasons for interest in joining Rotary?

What other organizations are you a member of?

Name of Colleges/Universities Attended

SPONSORS APPROVAL
 Rotarian Name

Signature

As a sponsoring Rotarian will you be willing to serve as a new member mentor to your proposed member?
 Yes No

Rotarian Name

Signature

As a sponsoring Rotarian will you be willing to serve as a new member mentor to your proposed member?
 Yes No

MEMBERSHIP INFORMATION
 If elected to membership, I agree to accept the "Object of Rotary" and the Rotary "Code of Ethics". I also agree to the classification assigned to me by the Board of Directors and agree to accept and abide by the Constitution, By-laws and Rules of the Rotary Club of Chicago and Rotary International. If elected to membership, I have been informed and agree to the attendance requirements and financial obligations of membership in ROTARY/One. I understand the proposal for membership process which includes an application admission fee, non-refundable and payable at the time of proposal submission.

METHOD OF PAYMENT- ROTARY EASY PAY
 (Automatic Payment Program) Please execute for payment monthly membership dues and any and all à la carte registrations & events sponsored or managed by the Rotary Club of Chicago.

Chose Method
 Checking

Please attach a voided check.

| | | | |
|----------------------|----------------------|----------------------|----------------------|
| | | | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

Cardholder Name

Card Number

| | |
|------------------|----------------------|
| Expiration Date | <input type="text"/> |
| Security Code | <input type="text"/> |
| Billing Zip Code | <input type="text"/> |

Signature

Office Use Only: Active Act. Yg.Prof. Dues Only Hon/Diplomat
 Date Init. Fee Pd. Member #